# Geographic Review of Habitat Projects in Anadromous areas of the Columbia Basin

December 2012



## Today's Agenda

- Welcome and Introductions
- Overview of process
- Schedule
- ISRP review
- Overview of Programmatic Level Guidance
  - Umbrella projects
  - Subbasin Dashboards
  - Limiting factors
  - Monitoring
  - Data management
- Break
- Cbfish.org
- Proposal Overview
- Proposal work session



# Category and Geographic Review Process

- Based on 27 years of experience in program implementation
- Consistent with 2009 F&W Program
- Largely follows recommendations of the ISRP (2006-7)
- Began process over four years ago



#### **Portfolios**

Wildlife (37)

RME/AP Plus Categorical Review (183)

Artificial Production (except LSRCP)

Predation/Harvest/Plus

RM&E

Program Coordination (20)

Data Management (7)

Resident Fish (56)

Habitat (anadromous areas) (87)

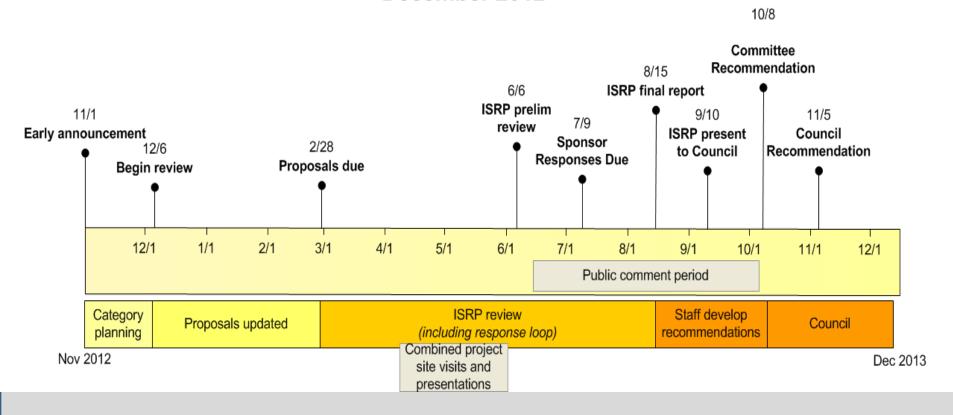
## What's new

- Launch of Geographic Review
  - Not an "open solicitation"
  - − ~87 projects in the review
  - Existing projects plus new Accord and BiOp projects that fit the category
- Electronic proposal form
  - cbfish.org
  - Narrative questions integrated
  - Tailored questions
  - Structured data
  - Limiting factors feature



#### Schedule

#### Geographic Review Schedule for Anadromous Fish Habitat Projects December 2012



## Independent Scientific Review Panel

- 1996 Amendment to the NW Power Act
- Reviews projects for consistency with the Council's program and in regard to whether they:
  - 1) are based on sound science principles
  - 2) benefit fish and wildlife and
  - 3) have a clearly defined objective and outcome
  - 4) with provisions for monitoring and evaluation of results
- Council must explain in writing when they diverge from ISRP Recommendations.



## ISRP 1997-2012

- ~300 Reports
- ~2700 proposals, 1000 responses
- 49 Subbasin Plans (30,000+ pages) with ISAB
- Over 60 scientists served as ISRP and PRG reviewers







## ISRP & PRG expertise

- Columbia River anadromous and resident fish ecology
- statistics
- wildlife ecology
- ocean and estuary ecology
- fish husbandry
- genetics
- geomorphology
- social and economic sciences
- other relevant disciplines

#### Balance between Columbia River Basin and broader experience.

- Rich Alldredge, Ph.D., ISRP and ISAB Chair, Professor Emeritus of statistics at Washington State University
- Robert Bilby, Ph.D., Ecologist at Weyerhaeuser Company, an expert in riparian ecology
- David Heller, M.S., Aquatic Habitat Management and Restoration Consultant, formerly Fisheries Program Leader for the Pacific Northwest Region, USDA Forest Service
- R. Scott Lutz, Ph.D., Associate Professor of Wildlife Ecology, University of Wisconsin



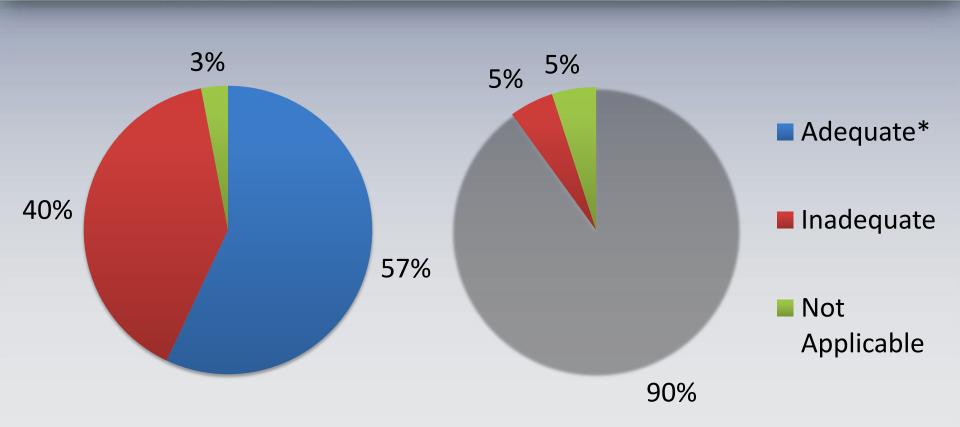
## ISRP review

- 11 Members plus PRGs (pool of 140)
- At least 3 reviewers for each proposal
- Anonymous review but opportunity for interactions at presentations and site visits
- Response loop for formal dialogue
- ISRP will provide a consensus recommendation and comments for each proposal (individual reviewer comments are not made public)





## Proposal Quality 1998 and 2010

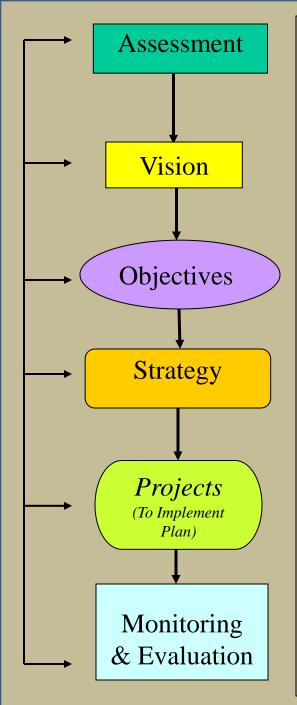




## Proposal Pointers

- Make proposal stand-alone document, summarize results, literature; cite and provide links to the larger documents summarized (e.g. Subbasin plans, master plans, annual reports, and study designs)
- Follow logic path in justifying proposed action
- For ongoing projects, **address issues** identified in past ISRP and Council reviews
- New proposals: review similar proposals on Taurus
- Fully develop proposal; response loop not available for partial proposals





#### **ASSESSMENT – Identifies Limiting Factors:**

Spawning habitat loss due to development in headwaters, passage problems at culverts, high water temperature in lower reaches, extinct coho run

#### **VISION** Guides and Prioritizes Actions:

Establish protected and rebuilt self-sustaining fish runs; maintain genetic integrity; reconnect habitats

#### **OBJECTIVES**

Type 1, Population: Return 5,000 spring chinook & 1,000 coho Type 2, Habitat: Water temperature < 70oF in lower reaches

#### **STRATEGY**

Build from Strength - protect all actively spawning redds
Restore Ecosystem - recover riparian functions in lower reach
Artificial Production - restoration of coho run

#### **PROJECTS**

Habitat Acquisition in Headwaters 198504501

Culvert Replacement and Fencing Exclosure 200100001

#### **MONITORING & EVALUATION**

Indicators: water temperature, sediment load, redd & juvenile counts Performance Standards: lower reach water temperatures < 70°F

## Reference documents

- Council's 2009 Fish and Wildlife Program
- Subbasin plans & subbasin dashboards
- ISRP and ISAB Reports
- Draft Monitoring, Evaluation, Research, Reporting, and Data Access Framework (MERR) and High level indicators
- RM&E Category Review Programmatic Recommendations
- Monitoringresources.org and Monitoringmethods.org
- ISEMP or CHaMP reports <u>www.champmonitoring.org</u>
- Expert panel limiting factor updates
   <u>http://www.usbr.gov/pn/fcrps/habitat/panels/reference/inde</u>
   x.html







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Bonneville	jrgeiselman@bpa.gov or	Habitat Action
	RMEsupport@bpa.gov	Effectiveness & Data
		Management Guidelines
Dal Marsters,	503.808.1208	Taurus and cbfish.org
Sitka Tech	dal@sitkatech.com	technical
Group		

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## Umbrella projects

- 1. Project #1992-026-01: Grande Ronde Model Watershed
- 2. Project #2010-077-00: Tucannon River Programmatic Habitat
- 3. Project #2010-001-00: Upper Columbia Programmatic Habitat
- 4. Project #2003-011-00: Columbia River Estuary Habitat Restoration
- 5. Project #2008-104-00: Land & Water Acquisition (Colville Tribe)
- 6. Project #2009-012-00: Willamette Bi-Op Habitat Restoration
- 7. Project #2010-073-00: Columbia Land Trust Estuarine Restoration
- 8. Project #2010-004-00: CREST Estuary Habitat Restoration
- 9. Project #2010-070-00: WA Estuary MOA Project Scoping & Implementation



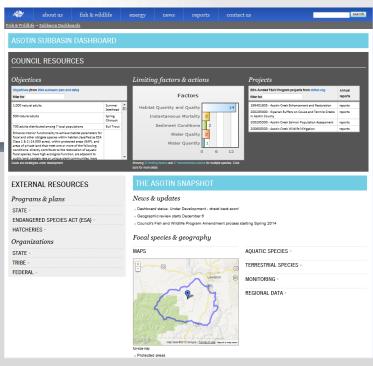
## Questions to be addressed by Umbrella Projects

- 1. Describe the primary purpose of the program. Provide a history including past and future changes that serve to improve the program.
- 2. Describe the steps in the program's process to solicit, review, prioritize, and select habitat projects for implementation. Explain how this is consistent with other similar processes.
- 3. In your report
  - a. Provide a list of project actions to date and background information.
  - b. Describe how the restoration actions were selected for implementation,
  - c. Describe the process to document progress
  - d. Where project results are reported
  - e. Who is responsible for the final reporting and data management
  - f. Describe problems encountered, lessons learned, and any data collected.
- 4. Provide a summary of your past annual budgets and on cost share.

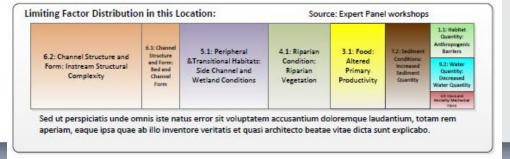
#### Subbasin Dashboards

www.nwcouncil.org/fw/dashboard

- Information from subbasin plans
  - objectives, limiting factors, focal species,
  - management plans,
  - status and trend information, etc
- Links to information about a subbasin
  - Project portfolios from Taurus
  - Local maps
  - ESA-related information (RPAs, Recovery plans, Expert Panels, etc)
  - Species, state and tribal management plans
  - Hatchery documentation (HGMPs, HSRG reviews, etc.)
  - local, tribal, state and federal organizations
  - Basinwide monitoring and data storage locations



## Limiting Factors



- Linking project actions to limiting factors: proposal form now contains limiting factor assessments results
  - 2012 Expert Panel assessment
  - 2004 subbasin plan EDT and QHA assessments
- If in the proposal form a project's actions are not currently associated to a limiting factor or a new limiting factor should be added the proposal form will request
  - explanation of the linkage between action and limiting factor(s) / degraded condition
  - the source of information used for the proposed limiting factors (i.e. Expert Opinion, Updated EDT model, quantitative data from CHaMP, etc.)



## Action Effectiveness Monitoring Evolving from project to programmatic scale

(establish "cause and effect" or inferential relationships)

#### **Current State of action effectiveness monitoring**

- Gather data to evaluate specific types of actions
- Contribute data to programmatic monitoring project (e.g., IMW).
- Generally developed independently without standard methods or metrics
- Rely on other monitoring projects' results

#### Potential change for 2014 and out-years

- Discuss in proposals if & how monitoring will be conducted and if:
  - monitoring results will be integrated into BPA's draft programmatic approach
  - 2. if other programmatic M&E projects will be relied upon to inform effectiveness
- 2014 will mark pilot year of BPA's effectiveness monitoring by action category using a rotating subset of specific categories

In January 2013, BPA's draft programmatic effectiveness monitoring approach will be available for sponsors to reference & for ISRP review

# Status and Trend Monitoring Evolving from project to programmatic scale (status of fish populations and watershed conditions over time)

#### **Current State of Status and Trend Monitoring**

- Gather data to inform restoration opportunities
- Rely on info produced by other projects to ID restoration opportunities

#### Potential change for 2014 and out-years

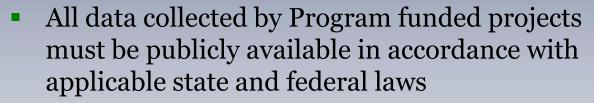
- Discuss in proposals if & how monitoring will be conducted :
  - 1. Rather than proposing additional S&T monitoring in areas with geographic overlap consider using results from watershed/programmatic projects (e.g., CHaMP)
  - 2. Employ the watershed/programmatic's status monitoring methods
  - 3. Contribute data and results to these watershed/programmatic projects.
  - 4. Consider employing CHaMP's "Scientific Protocol for Salmonid Habitat Surveys within the Columbia Habitat Monitoring Program (CHaMP) for 2011" <a href="www.monitoringmethods.org/Protocol/Details/416">www.monitoringmethods.org/Protocol/Details/416</a>.

## Compliance and Implementation Monitoring

- All projects to gather compliance and implementation monitoring data and report to Bonneville including:
  - type of action, location, and if action was implemented successfully
  - whether actions were implemented properly according to project design or comply with established standards or with laws, rules, or benchmarks (e.g., BMP)
  - Whether project remained functional
  - It does not require environmental data
    - usually a low-cost monitoring activity



#### Data Management





- BPA and the Council, to ensure appropriate data management, longevity of the data, and to facilitate data sharing, encourage
  - documenting BMP's and standards,
  - protocols used in collecting and analyzing data, and metadata.
  - Associate the above with dataset
  - www.pnamp.org & www.monitoringresources.org for tools & guidance
- Proposal form now requests information as to where and how project data are stored (e.g., agency/regional databases, reports)



## Protocol Documentation

- Protocols will need to be submitted as "proposed" at <u>www.monitoringmethods.org</u> to submit a proposal
- If you have questions or need help with protocol documentation please contact
  - monitoringmethods.org support staff in the help link
  - BPA at <u>rmesupport@bpa.gov</u>

 Explain in your proposal why and how you are using this protocol (tell the story)



## Questions



