

pacific northwest aquatic monitoring partnership

Presentation to the Northwest Power & Conservation Council

Program Evaluation Review Committee September 13, 2012

Presented by Jennifer Bayer & Jacquelyn Schei (US Geological Survey)

# Pacific Northwest Aquatic Monitoring Partnership (PNAMP)

(Project 2004-002-00)

# Regional Data Management Support and Coordination

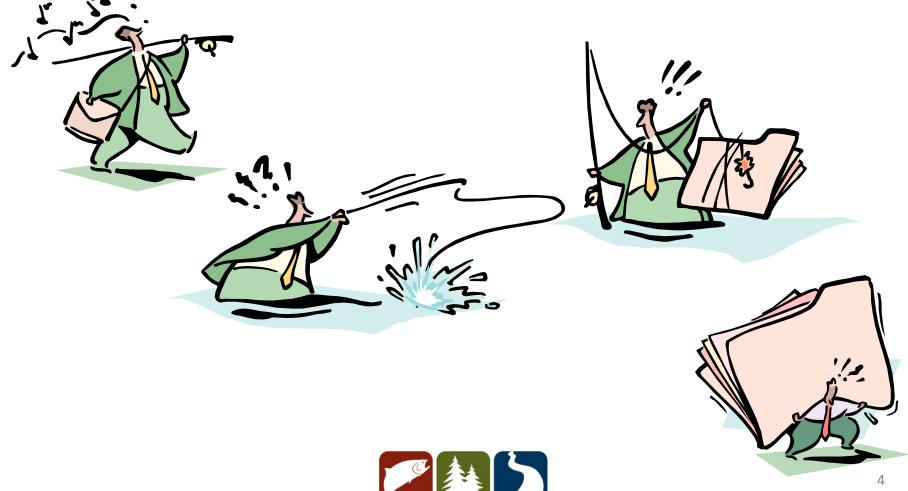
(Project 2008-727-00)



# Can you afford to independently collect, manage, analyze, and archive all the information you need?



Can *anyone* afford to independently collect, manage, analyze, and archive all the information they need?



## PNAMP partners all share the need to "do more with less"

PNAMP provides a *forum* to enhance the capacity of multiple entities to collaborate

to produce an effective and comprehensive network of aquatic monitoring programs in the Pacific Northwest based on sound science designed to inform public policy and resource management decisions.



## **PNAMP Signatory Partners**

































**CBFWA** 







State



Regional

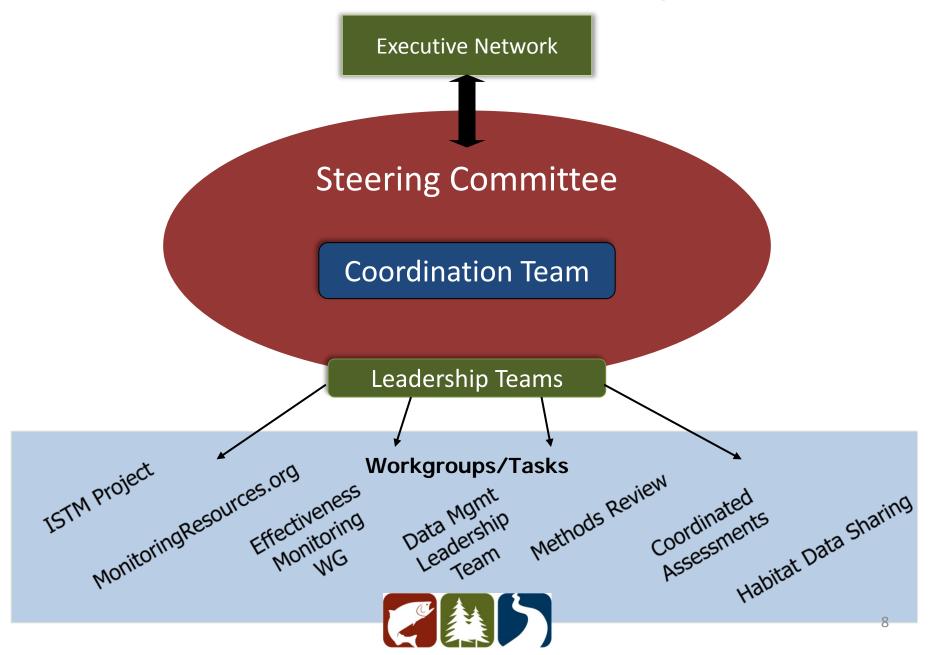
## **PNAMP Steering Committee**

| Partner | SC Representative | SC Alternate     | SC Courtesy     |
|---------|-------------------|------------------|-----------------|
| BLM     | Al Doelker        |                  | Karen Blakney,  |
|         | 2 6 5 6           |                  | Kim Titus       |
| BPA     | Jim Geiselman     | Russell Scranton |                 |
| CBFWA   | Tom Iverson       |                  |                 |
| CCT     | John Arterburn    |                  |                 |
| CDFG    | Scott Downie      |                  |                 |
| CRITFC  | Phil Roger        | Henry Franzoni   | Laura Gephart   |
| EPA     | Gretchen Hayslip  |                  |                 |
| NOAA    | (Scott Rumsey)    | Bruce Crawford   | Elizabeth Gaar  |
| NPCC    | Nancy Leonard     | Peter Paquet     |                 |
| NWIFC   | Bruce Jones       |                  |                 |
| OWEB    | Greg Sieglitz     |                  |                 |
| PSMFC   | Bruce Schmidt     |                  |                 |
| USACE   | (David Clugston)  |                  |                 |
| USBR    | Michael Newsom    |                  |                 |
| USFS    | Linda Ulmer       | Steve Lanigan    |                 |
| USGS    | Steve Waste       |                  | Eric Archer,    |
| 0303    | Steve waste       |                  | Frank McCormick |
| WA ECY  | Bob Cusimano      | Karen Adams      |                 |
| WA RCO  | Keith Dublanica   | Jennifer Johnson |                 |
| WDFW    | Dan Rawding       |                  |                 |

| <u>KEY</u>       |  |  |  |  |  |  |  |  |  |  |
|------------------|--|--|--|--|--|--|--|--|--|--|
| SC rep, ACTIVE   |  |  |  |  |  |  |  |  |  |  |
| SC alternate or  |  |  |  |  |  |  |  |  |  |  |
| courtesy, ACTIVE |  |  |  |  |  |  |  |  |  |  |

Additional Courtesy Members: Charlie Holderman (Kootenai Tribe), Chris Ellings (Nisqually Tribe), Emmit Taylor (Nez Perce Tribe), Ken Dzinbal (WA PSP), Pete Hassemer (IDFG), Lance Hebdon (IDFG)

## **PNAMP Structure & Planning Process**

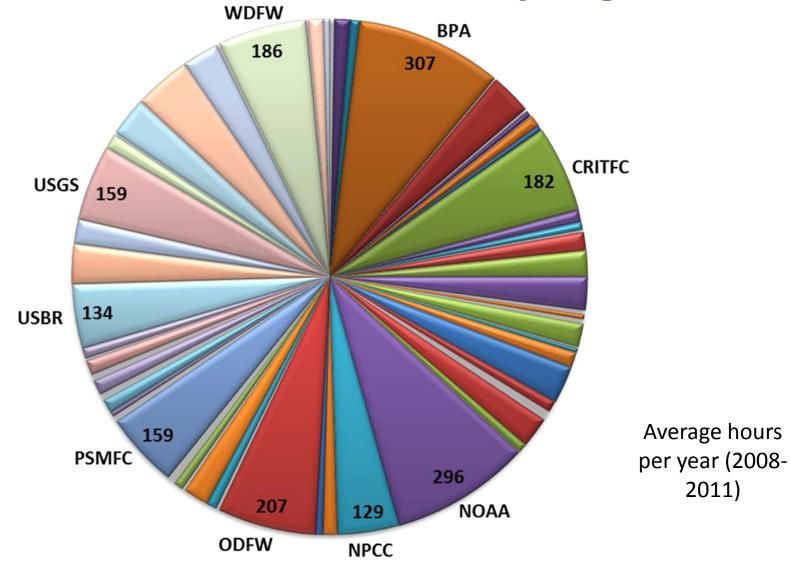


## PNAMP Maintains Open and Inclusive Process

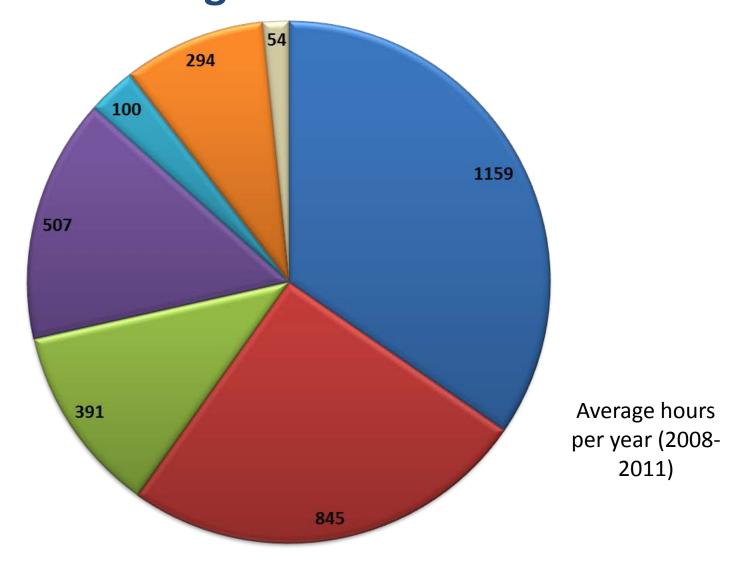
PNAMP has seen in-kind participation from individual participants representing more than 85 organizations and direct funding from eight entities.



## **PNAMP In-kind Contributions by Organization**



## PNAMP In-kind Contributions by Category of Organization



■ Federal (12) ■ State (17) ■ Tribal (9) ■ Regional (8) ■ NGO (10) ■ Private (22) ■ University (7)

### **Data Management Partnership History**

#### PNAMP DM Goals in 2005

- 1) Support inventory and assessment of monitoring projects
- 2) Establish working relationship for data consistency across WGs
- 3) Leverage existing data standards by collaborating with other data standardization efforts
- 4) Interact with and support existing data coordination efforts

- NW Environmental Data Network (NED)
- CBFWA DM WG
- CRITFC Tribal DM WG
- PNW RGIC

### **Data Management Partnership History**

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## Successes, Strengths, Mission Fulfillment

Steering Committee and participants offered similar feedback

- 1. Information sharing (host/convene meetings, workshops)
- 2. A forum for collaboration & coordination with respect to monitoring programs
- 3. Developing specific products (final documents, web resources)
- Initiating pilot projects and developing recommendations appropriate for use at different scales (HLI, ISTM)



## 2012 PNAMP Supports Monitoring Collaboration & Coordination

**GUIDANCE** for monitoring design, methods for data collection, analysis, management, and sharing

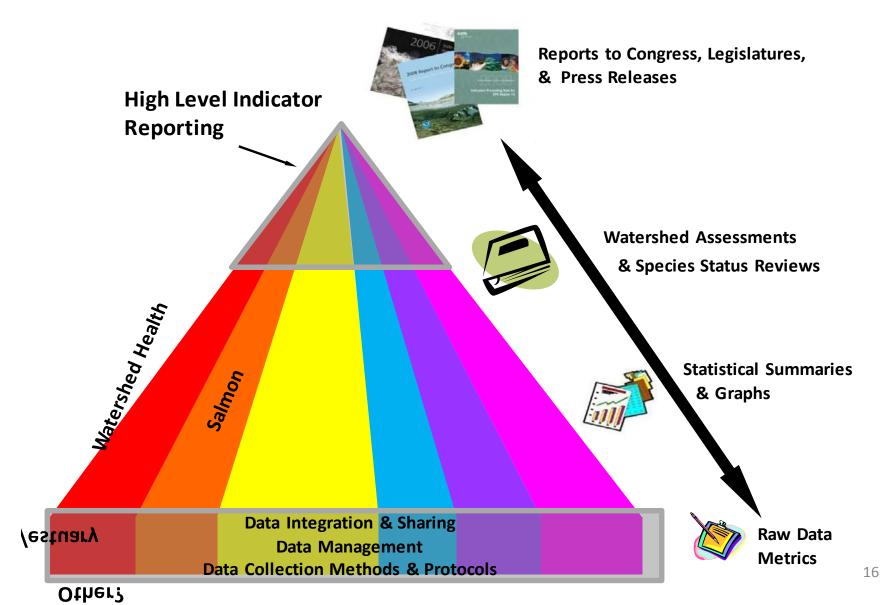
#### **TOOLS** to make it easier to:

- Design & document monitoring
- Collaborate, discover & share data

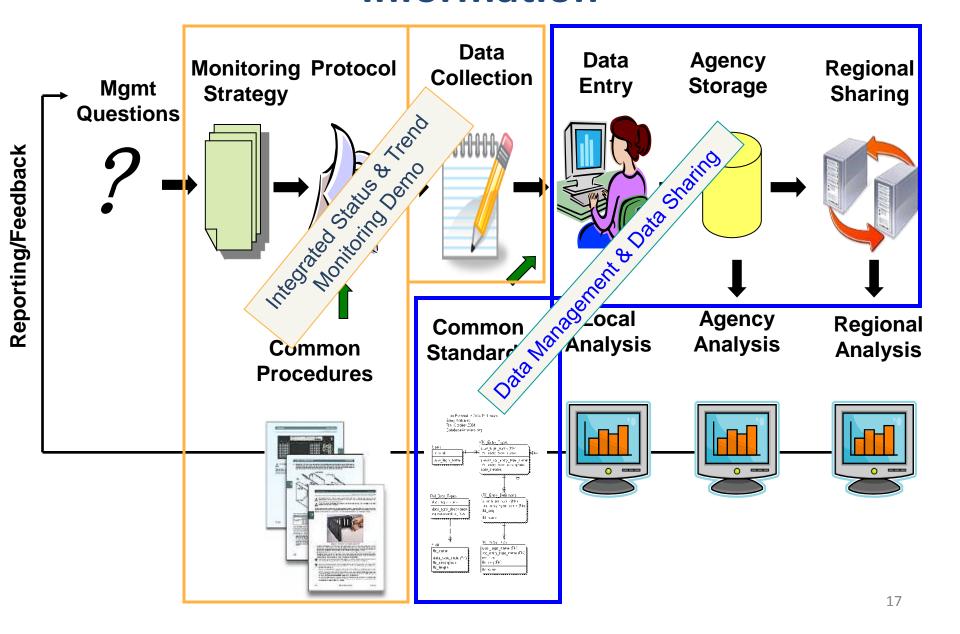




## Need for Reporting High level Summary Information Is Shared by Many



## Steps Needed to Feed into High Level Summary Information



## **PNAMP Supports the Fish & Wildlife Program**

- Sub-basin Planning: PNAMP monitoring recommendations (2005)
- Proposal review & methods documentation:
   MonitoringMethods.org (2011)
- MERR monitoring approaches: PNAMP Strategy (2005), topical workgroup input (ongoing)
- MERR Data Access: PNAMP DM Guidance (2012)
- ASMS: Coordinated Assessments; ISTM Fish (ongoing)
- TBD HLI for Habitat: ISTM Habitat/HDS (ongoing)



## **Current PNAMP Projects at a Glance**

### Data Management & Sharing

- Data Management Best Practices
- Habitat Data Sharing Coordination
  - ID Priority Habitat Characteristics
  - Pilot with WA GSRO for statewide reporting needs (pre-DET work)
  - Macroinvertebrate Data
- Coordinated Assessments Project (with CBFWA, StreamNet)
- Columbia River Basin Population Crosswalk Geodatabase and Online Interactive Mapping Application (with CRITFC)

### Monitoring Design & Data Collection

- Methods Review Series
- Integrated Status and Trend Monitoring (ISTM) Demonstration Project
  - Fish, Tributary Habitat, Mainstem Components
- Effectiveness Monitoring (& IMWs)
   Coordination
- Remote Sensing Forum

#### Web Resources

MonitoringResources.org



### **2013-2017** Proposal Deliverables

#### **Administrative/General Support**

- DELV-1: Steering Committee support
- DELV-2: Data Management Leadership Team Support
- DELV-3: Administrative Support provided by PNAMP staff (USGS employees)
- DELV-4: Communication and Facilitation Support

#### **Data Management & Sharing**

- DELV-13: Data Management Best Practices
- DELV-7: Facilitate Habitat Data Sharing Project
- DELV-9: Facilitate Coordinated Assessments Task
- DELV-16: Promote Application of the Columbia River Basin Population Crosswalk Geodatabase and Online Interactive Mapping Application

#### **Monitoring Design & Data Collection**

- DELV-5: High Level Indicators Coordination
- DELV-6: Facilitate monitoring methods reviews
- DELV-10: Facilitate regional use of results from PNAMP ISTM task
- DELV-8: Facilitate Effectiveness Monitoring Coordination Task
- DELV-17: Facilitate coordination of remote sensing applications for monitoring

#### **Web Resources**

- DELV-11: Provide long term support and maintenance for Master Sample Tracking Tool
- DELV-12: Provide long term support and maintenance for MonitoringMethods.org
- DELV-14: Regional deployment of Metadata Builder Tool
- DELV-15: Sustain PNAMP website
- DELV-18: Sustain Salmon Monitoring Advisor web resource
- DELV-20: Develop and maintain Monitoring Site Management online resource
- DELV-19: Integrate PNAMP online resources



# PNAMP sustains collaboration... so work builds towards big goals and results don't get lost

- Immediate benefits to partners & participants
  - Documentation adds values to information collected
- Added value to ongoing projects
  - State of the Salmon Project
  - National Fish Habitat Action Plan
- Make new projects possible
  - SW Washington stormwater monitoring coordination (with ISTM)
  - USGS Protocol Registry Comparison & Large Rivers Monitoring Forum
- Discussion Underway
  - LCC's/CSC/LCMAP/NW Knowledge Network
  - Conservation Registry
  - PSEMP



## **PNAMP** is a Communication **Forum**

- Event Calendar
  - PNAMP activities
  - Partner activities
- PNAMP Tools
- Announcements
- Featured Partner Projects
- What We're Reading

#### What's Inside

- Projects/tasks pages describe current activities, support WG's
- Archive of documents

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### www.pnamp.org

pacific northwest aquatic monitoring partnership supporting aquatic habitat and salmonid monitoring programs

HOME ABOUT EVENTS GET INVOLVED TOPICS PROJECTS TOOLKIT

#### Upcoming Events Past PNAMP Events

- · Northwest Power and Conservation Council Meeting (Sep 11,
- · Fish Screening Oversight Committee Fish Passage Training Session (Sep 17, 2012 - Sep 20, 2012)
- · PNAMP HDS Macroinvertebrate Planning Group Meeting (Sep.
- · 3rd Annual Pacific Northwest Climate Science Conference (Oct 01. 2012 - Oct 02. 2012)

#### PNAMP Tools



#### Monitoring Methods

Visit MonitoringMethods.org to document methods and protocols to find others' content or to discuss a topic on the Community Forum. This tool is intended to support documentation and to promote information exchange and collaboration between regional monitoring practitioners.



#### Salmon Monitoring Advisor

Visit SalmonMonitoringAdvisor.org to find advice and step-bystep guidelines designed to help practitioners design, implement, and analyze results from monitoring programs. Now hosted by PNAMP.

In 2012 PNAMP will launch a new central location with access to these and other new resources. Check back here for undates



1 2 3 4 5 6

#### About PNAMP

PNAMP is a forum for the community of aquatic monitoring practitioners in the Pacific Northwest. PNAMP consists of federal, tribal, and state partners; other interested participants: and a coordinating staff

- . Find out who we are and what we do,
- · Learn how to get involved, and
- · Access events and documents related to monitoring.

#### **Announcements**

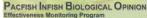
#### General Jobs

- · Abstract Deadline for Stream Restoration
- Symposium Sept. 15, 2012 . USFS GTR: Fish and other aquatic
- resource trends in the United States
- · Climate-Aquatics Blog #30 Recording & Mapping Earth's Stream Biodiversity from Genetic Samples of Critters
- ORAFS Summer 2012 Piscatorial Press Newsletter Released
- · HTI Announces Release of Latest Product for Acoustic Telemetry for Fisheries
- Cricket Crawl: Citizen Science and Mobile Application Development

See more announcements

#### **Featured Partner Projects**

#### PACFISH / INFISH Biological Opinion (PIBO)





Don't see your project listed? Contact Jacque Schei to have it added

#### What We're Reading

- · Fish and other aquatic resource trends in the United States: A technical document supporting the Forest Service 2010 RPA
- Published: August 14, 2012
- · Reconnaissance of Contaminants in Selected Wastewater-Treatment-Plant Effluent and Stormwater Runoff Entering the Columbia River, Columbia River Basin, Washington and Oregon, 2008-10 Published: June 27, 2012
- · Development and Application of Indices to Assess the Condition of Benthic Algal Communities in U.S. Streams and Rivers Published: June 27, 2011

#### See all "What We're Reading" documents

Share what you are reading!

### **PNAMP Sustains Collaboration**

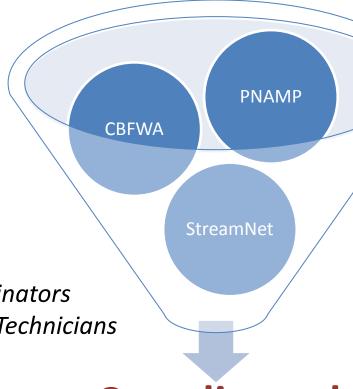
Columbia River Basin

- Federal Agencies
- State Agencies
- Tribes

Federal managers

State Biologists/Coordinators

Tribal Biologists/Data Technicians



Pacific Northwest

- Federal Agencies
- State Agencies
- Tribes

Basin-scale data users Funding sources

Columbia River Basin

- State Agencies
- CRITFC

Data Technicians

Data exchange expertise

Coordinated
Assessments Project



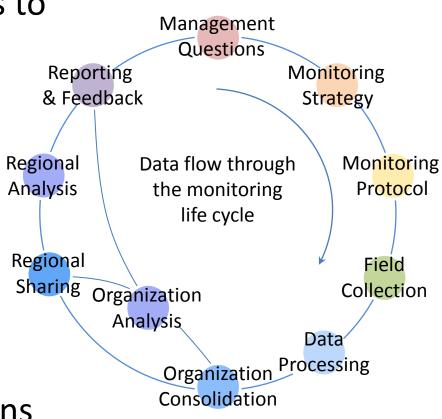
### **Data Best Practices**

- The Roadmap: identify best practices for data management and sharing
- Metadata: guidance on standards; support & aid metadata creation & posting
- Data Steward Community of Practice: support data professionals via expert exchange forums, trainings, etc.
- Web Tools: sustain changes over time



## Guidance for Implementing Successful Data Management & Sharing

- Provides five major actions to be considered by data managers and their
   organizations
- Points to best practices and standards
- Highlights the ways regional data sharing can be better implemented
- Provides examples of actions
   PNAMP partners are currently implementing





## **Habitat Data Sharing (HDS) Project**

- Many partners want to access others' 'habitat data'
- Conversation includes:
  - What are **priority** habitat characteristics?
    - Fish habitat, restoration effectiveness, land management
    - Macroinvertebrate data
    - Remote sensing data
  - Need for habitat indices
  - Partner readiness to share habitat data
  - Need for Data Exchange Formats (DEF)
  - Discovery of partner habitat data



## Monitoring Design & Methods for Data Collection, Management, & Sharing



Focus on Alignment of Existing Programs (from PNAMP ISTM Demonstration Project)

Identify & prioritize decisions, questions, and objectives

Determine adequacy of existing programs, potential efficiencies, existing gaps

Identify monitoring designs, sampling frames, protocols, and analytical tools

Use trade-off analyses to develop recommendations for monitoring including priorities and range of budgets

Recommendations for implementation, data management, reporting, and adaptive management



### **PNAMP Integrated Status & Trends Demo**

## NEW TOOLS Assess Alignment of Fish Monitoring Programs

- Document and score monitoring priorities
- Evaluate current monitoring
  - documented criteria for VSP indicators assess bias & precision of methods
- Identify monitoring gaps (difference between priority and current monitoring)
- Define specific monitoring needs based on gaps
- Could be used to refine ASMS results, repeat in future

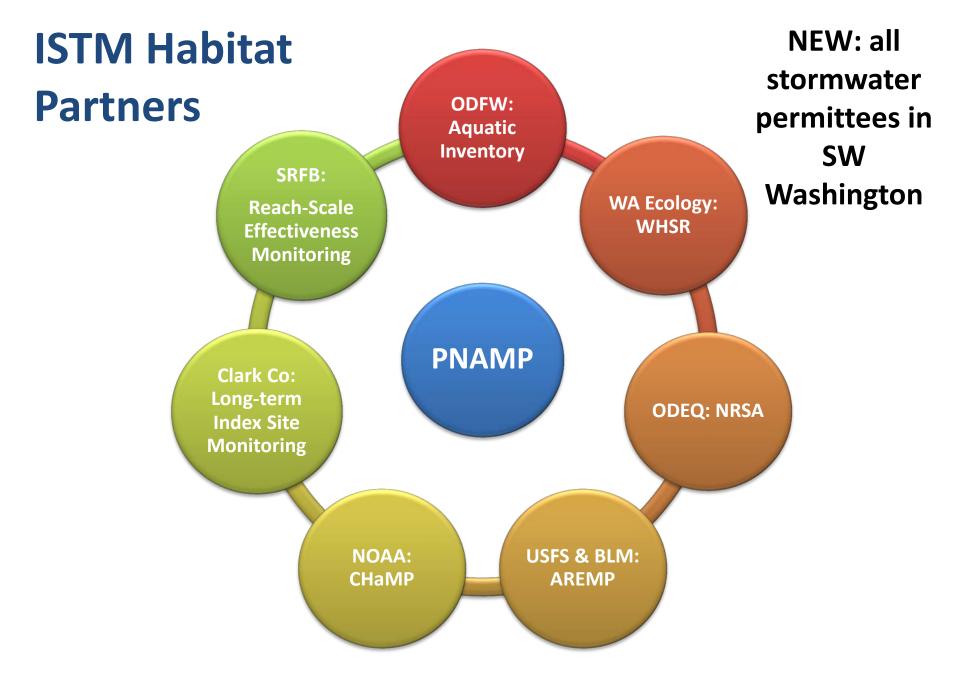


## ISTM RESULTS: Lower Columbia River ESU Oregon Coho

|         |                     |          |          | Abui     | ndance    |          |          | Dive      | rsity |        | Distril      | bution       |  |  |
|---------|---------------------|----------|----------|----------|-----------|----------|----------|-----------|-------|--------|--------------|--------------|--|--|
|         |                     |          |          |          | Adult     |          |          | Migration |       |        |              |              |  |  |
|         |                     | Recovery |          | Juvenile | Recruits  |          | Age      | /Spawn    |       |        | Fry/Parr     | Spawner      |  |  |
| Stratum | Coho Population     | Priority | Fry/Parr | Migrants | (Harvest) | Spawners | Stucture | Timing    | Sex   | Origin | Distribution | Distribution |  |  |
|         | Youngs Bay          | Low      | 1.00     | 1.00     | 1.00      | 1.00     | 1.00     | 1.00      | 1.00  | 1.00   | 1.00         | 1.00         |  |  |
| Coast   | Big Creek           | Low      | 1.00     | 1.00     | 1.00      | 1.00     | 1.00     | 1.00      | 1.00  | 1.00   | 1.00         | 1.00         |  |  |
| Coasi   | Clatskanie          | High     | 0.75     | 1.00     | 0.25      | 0.25     | 0.25     | 0.25      | 0.75  | 1.00   | 1.00         | 1.00         |  |  |
|         | Scappoose           | High     | 0.75     | 1.00     | 0.25      | 0.25     | 0.25     | 0.25      | 0.75  | 0.75   | 1.00         | 0.50         |  |  |
| Cascade | Clackamas           | High     | 0.25     | 0.25     | 0.25      | 0.25     | 0.25     | 0.25      | 0.75  | 0.75   | 0.25         | 0.25         |  |  |
| Cascade | Sandy               | High     | 0.25     | 0.25     | 0.25      | 0.25     | 0.25     | 0.25      | 0.75  | 0.75   | 0.25         | 0.25         |  |  |
| Corgo   | Lower Gorge         | High     | 0.25     | 0.00     | 0.25      | 0.25     | 0.25     | 0.25      | 0.25  | 0.25   | 0.25         | 0.25         |  |  |
| Gorge   | Hood/OR Upper Gorge | High     | 0.00     | 0.00     | 0.25      | 0.00     | 0.00     | 0.00      | 0.25  | 0.25   | 0.00         | 0.00         |  |  |

- Development led by ODFW, WDFW, LCFRB
- Deployed first time in Lower Columbia River ESU
- Future use under consideration by other Fish Recovery Boards, states, BPA





## ISTM RESULTS: 1000+ Habitat Attributes Measured by Programs

#### **Seven (Programs**

#### Measure...)

Bankfull Depth

Bankfull Height

Bankfull Width

Gradient

Large Wood

Pool Max Depth

Pool Tail Crest Depth

Sinuosity

Substrate Composition

Wetted Depth

Wetted Width

#### Six

**Channel Unit Composition** 

**Macroinvertebrates** 

Shade

Substrate Particle Size

Temperature

#### Four

**Amphibians Presence** 

Bearing

**Channel Form** 

Conductivity

**Erosion** 

Fish Presence

**Pool Area** 



#### **Five**

**Embeddedness** 

Fish Cover

Flow

Number Of Pools

Riparian Vegetation

#### Three

DO

Nitrogen

**Number Of Channel Units** 

Phosphorus

**Pool Tail Fines** 

рН

Residual Pool Volume

Solids

Turbidity

## **RESULTS: Sharability Among 7 Programs**

| Data Provider =>          |      | Α       | RF   | MI   | )    |      | C       | Ha   | M    | P    |                        | С     | lar  | k (            | <u>`</u> 0 |      |      | (    | DE           | -<br>-<br>O |            |      | ODFW |         |      |      |      | SRFB |         |      |      |      |      | W    | ΊΔΓ     | OOI          | =    |
|---------------------------|------|---------|------|------|------|------|---------|------|------|------|------------------------|-------|------|----------------|------------|------|------|------|--------------|-------------|------------|------|------|---------|------|------|------|------|---------|------|------|------|------|------|---------|--------------|------|
|                           |      |         |      |      |      | Ь    |         |      |      |      | ا ب                    |       |      |                |            |      | Ь    |      |              |             | ц          |      |      |         |      |      | ا ا  |      |         |      |      | Ų.   |      |      |         |              |      |
| Data User =>              | CHaM | Clark C | ODEC | ODFW | WADO | AREM | Clark C | ODEC | ODFW | SRFB | WADO                   | AKEIM | ODEC | ODFW           | SRFB       | WADO | AREM | CHaM | Clark C      | SRFR        | MADO       | AREM | CHaM | Clark C | ODEC | SRFB | AREM | CHaM | Clark C | ODEC | ODFW | WADO | AREM | CHaM | Clark C | ODEC         | SRFB |
| Bankfull Width            |      |         |      |      | x x  |      |         |      |      |      |                        |       |      | X              |            |      |      |      |              | x x         |            |      |      |         |      | ХХ   |      |      |         | Х    |      |      |      |      |         |              | ( χ  |
| Residual Pool Depth       |      |         |      |      |      |      |         |      |      |      | İ                      |       | X    |                |            | Х    |      |      | Х            |             | ( )        |      |      |         |      |      |      |      |         | Х    |      | х    |      |      | Х       |              | Х    |
| All Large Wood Metrics    |      |         |      |      |      |      |         |      |      |      |                        |       |      |                |            |      |      |      |              |             | >          |      |      |         |      |      |      |      |         |      |      |      |      |      |         | х            |      |
| Large Wood Volume         |      |         |      |      |      |      |         |      |      |      |                        |       |      |                |            |      |      |      |              |             |            |      |      |         |      |      |      |      |         |      |      |      |      |      |         |              |      |
| and # of Pieces*          |      | Х       | Х    |      | x x  |      |         |      |      |      |                        | x     | X    |                | х          | Х    | Х    |      | х            | ×           | ( )        |      |      |         |      |      | Х    |      | Х       | Х    |      | Х    | х    |      | X       | $\mathbf{x}$ | x    |
| Shade at Mid-channel      |      |         |      |      |      |      |         |      |      |      |                        |       | Х    |                | Х          | Х    |      |      | Х            | χ           | <b>(</b> ) | (    |      |         |      |      |      |      | Х       | Х    |      | Х    |      |      | Χ       | x            | X    |
| Sinuosity                 |      |         |      |      |      |      | Х       |      |      |      |                        | >     | ( x  |                |            | Х    |      |      | х            |             | X          |      |      |         |      |      |      | Х    | Х       | Х    |      | х    |      | Х    | X       | x            |      |
| Substrate Particle Size   |      |         |      |      |      |      |         |      |      |      |                        |       |      |                |            |      |      |      |              |             |            |      |      |         |      |      |      |      |         |      |      |      |      |      |         |              |      |
| (e.g. D50)                |      |         |      |      | Х    |      | Х       | х    |      |      |                        |       | X    |                | x          |      |      |      | х            | ×           | (          |      |      |         |      |      |      |      | Х       | Х    |      |      | х    |      |         |              |      |
| Temperature               | x    | Х       | Х    | х    | X    | x    | Х       | x    | х    |      | $\mathbf{x} _{\Sigma}$ | x x   | ( x  | $ \mathbf{x} $ |            | Х    | Х    | x    | $\mathbf{x}$ | x           | ×          |      |      |         |      |      |      |      |         |      |      |      |      |      |         |              |      |
| Macroinvertebrates Counts |      | Х       | Х    |      | x x  |      |         |      |      |      | 2                      | x     | X    |                | Х          | Х    | Х    |      | Х            | X           | <b>(</b> ) | (    |      |         |      |      | Х    |      | Х       | Х    |      | Х    | х    |      | Х       | х            | X    |
| Riparian Veg Methods      |      |         |      |      |      |      |         | х    |      | X    | χ                      |       |      |                |            |      |      | х    |              | X           | <b>(</b> ) |      |      |         |      |      |      | Х    |         | Х    |      | х    |      | Х    |         | x            | X    |

<sup>\*</sup> for wood >5m length & >30cm diameter

X indicates entities that can use site averaged data from another entity based on 2011 collection methods



Monitoring Metadata Builder

Salmon Monitoring Advisor

Prototype

Sites

Explorer Site Manager

Master Sample

Monitoring Methods.org

Sample Designer

Metadata Builder

development



# Can *anyone* afford to independently collect, manage, analyze, and archive all the information they need?

### NO.

But if goal is to gather enough scientifically sound information to adequately assess results & make decisions about future work, how do they get the information?



# How can we, as a group, collect, manage, analyze, and archive all the information we need?

- Collaborate & coordinate on data collection efforts
  - Knowledge of who is doing what
  - Common definitions
  - Consistent documentation
  - Common data storage platforms
  - Data sharing agreements



# How can we, as a group, collect, manage, analyze, and archive all the information we need?

- > F&W Program FY07-09 project review called for:
  - More consistent reporting
  - Establishing a coordinated data management system
- Recommendations for best practices
  - From PNAMP and others
- > Strategies for RME, Data Management
  - MERR & Data Access Framework
  - BPA DM Strategy



### **Better Documentation**

- ➤ Help each other gain a better understanding of who's collecting what information, why and how
  - Scientific integrity
  - Promote collaboration and coordination
  - Better use of limited funds
  - Institutional memory
  - Accountability, reporting
  - Minimize uncertainty about utility of others' data

For these needs, we need to have more thorough, consistent documentation available about our monitoring programs and projects.





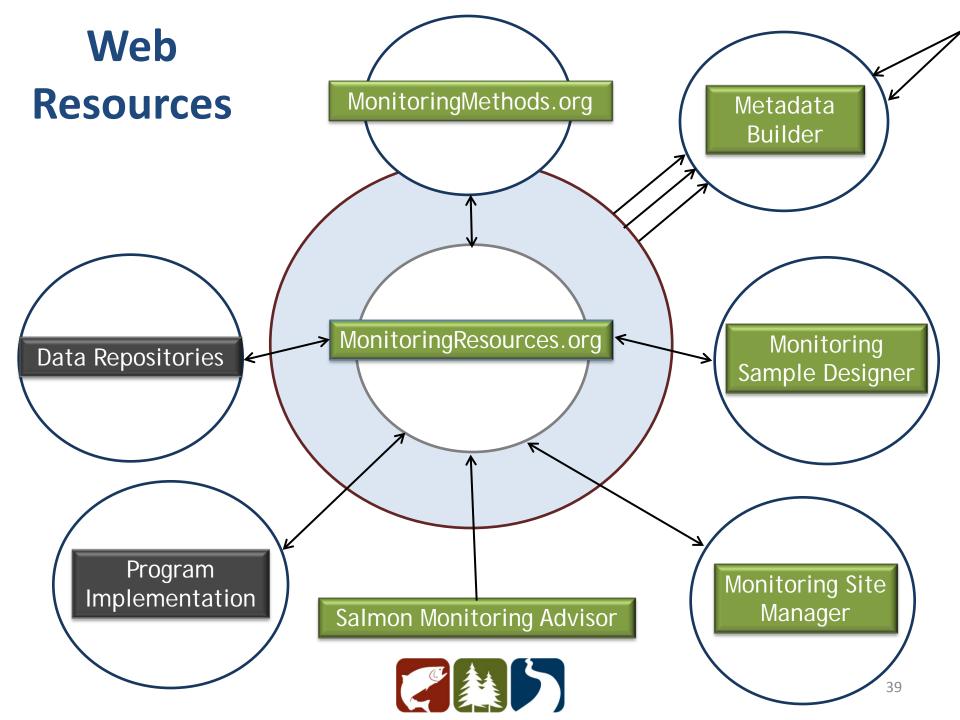
### **Web Resources**

- > PNAMP developing tools to make it easier to:
  - Design and document
  - Collaborate
  - Discover data
- Promote consistency in documentation
- > Encourage use of common terminology
- Share info between many systems







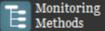




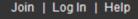














Home **Browse** Create Learn Monitoring Monitoring Resources. Learn about regional monitoring programs, and how to document and share info about your monitoring program. Document & Manage Share Methods Design and manage your program, analyze your monitoring & Protocols data, and get data from other programs. Our plan is to integrate the content from Monitoring Advisor into this site. Manage Create Sample Monitoring Designs Projects C LEARN DEFINE FIND CREATE IMPLEMENT DOCUMENT monitoring how to design a a Sample Design based your monitoring and share monitoring your monitoring

monitoring program

program

sites and data

on a Master Sample

program

protocols and methods

Monitoring Resources biological monitoring. place to document and upload your sample site Resources also include

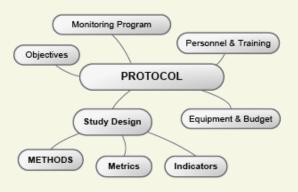
- In development; provide central homepage that integrates all tools
- Provide underlying framework for single sign on
- Provide guidance, details of users, projects/programs, repositories We invite you to explore we'd recommend that v

Search Protocols & Methods



### Our Anatomy of a Protocol

"Protocol" is one of those terms that means many things to many people. Check out our definition to get a guick idea of what this application is about.



### Latest Updates

#### Recent Discussions

Below is a quick summary of recent of

#### RECENTLY DISCUSSED:

"Review Comments" on Method: 14 08/10/2012 11:38 AM by Jacque 1

"Review Comments" on Method: 143 08/10/2012 11:30 AM by Jacque Schei

"Review Comments" on Method: 342 08/10/2012 09:45 AM by Jacque Schei

"New Fork Length Method Available" on Method: 332 08/09/2012 09:04 AM by Jacque Schei

"New Fork Length Method Available" on Method: 451 08/09/2012 09:00 AM by Jacque Schei

"New Total Length Method Available" on Method: 592 08/09/2012 08:57 AM by Jacque Schei

"New Total Length Method Available " on Method: 590

# Promote consistent

- Improve access to information
- Promote community discussions
- Streamline creation of metadata
  - Help increase interoperability between data systems

#### **Quick Stats**

With a growing number of Protocols and Methods, it can be difficult to keep up.

#### AS OF SEPTEMBER 7, 2012:

Protocols published out of 702

289 Methods published out of 1400

487 Metric Subcategories

### **Methods Review**

- Identify and promote best practices
- Validate possibility of data sharing
- ➤ Help reduce duplicate methods in MonitoringMethods.org

### Recent Example: Measuring fish length

o Is a method needed? YES, to identify which type of length measured

### How hard can it be, right?

 Look for standard method descriptions in system to reference in protocols



### **Methods Review**

- ➤ Various descriptions- examples:
  - Adult fish captured in the Lower Granite Dam adult trap will be measured from the tip of the snout to the fork in the caudal fin (forklength) in mm.
  - Length measurements of juvenile and adult fish are made with measuring boards or tapes according to methods described in Anderson and Neumann 1996. Measurements include total length, fork length, midorbital-hypural length, and postorbital-hypural length.
  - o WDFW personnel will measure hatchery smolts from the tip of the snout to the fork in the tail in millimeters (mm). Hatchery and wild origin adults captured at adult traps or found during spawning grounds surveys, or hatchery origin adults from the program captured in fisheries (after the program expands) will be measured from the tip of the snout to the fork in the tail to the nearest centimeter (cm).

#### Comment



#### "Measuring Fish Length - Input Requested"

This discussion is currently open

06/19/2012 07:09 AM by Jacque Schei (Subject: General Discussions)

We'd like to have a limited number of methods in MonitoringMethods.org that are consistent with the common techniques used to measure fish length and ask users to reference these methods instead of creating new methods to describe techniques that are essentially the same thing.

One idea is to have one method that defines all the different fish length measurements (you can see an example here: <a href="http://www.monitoringmethods.org/Method/Details/1428">http://www.monitoringmethods.org/Method/Details/1428</a>) and ask users who reference this method in a protocol to customize it and indicate in the customized notes which fish length they are measuring.

A second idea is to have one method in the system for each unique fish length measurement. The title of the method would be similar for each, but would indicate what measurement is described. For example, you may have these methods in the system:

Measuring Fish Length (Fork Length)
Measuring Fish Length (Total Length)
Measuring Fish Length (Mid-eye to Hypural)
Etc.

With some input from you, we can work to 'Publish' methods that will exist in the system for your use in the future - you won't have to worry about referencing a 'Proposed' method that may change. Our question to you is: would you prefer having one method in the system that defines all the different fish length measurements or would you prefer to have a method documented for each of the different fish length measurements?

We'd also like your input on the different types of fish length measurements. You can see some examples in this method (http://www.monitoringmethods.org/Method/Details/1428) —are we missing any measurements? Does this sufficiently cover all fishes, adult and juvenile, live fish or carcasses, that you work with? Did we cover the equipment needed? We ask that you post your responses by July 9, 2012.

Whatever the outcome, PNAMP staff will work to enter the method(s) that the community decides on. We would like to ask users with existing methods that describe measuring fish length to delete those methods from the system and reference the new method(s) at that time. If you have additional suggestions, please note that in your reply.

#### Thanks!

▼ Replies (15) - Log In to Reply



#### 06/19/2012 09:27 AM by Ethan Crawford

Fork Length for most live prespawn salmonids. Use MEHP lengths on carcasses( in addition to Fork Length) found when conducting spawning ground surveys for anadromous salmonids.



#### 06/19/2012 09:50 AM by Andrew Murdoch

I think for a metric like length, a single method that clearly defines the different measurements would be fine (including a great figure). Fork length and post-orbial to hypural plate (POH) are the two measurements recorded for adult salmonids (FL only for juveniles) in the upper Columbia.



#### 06/19/2012 10:33 AM by Jeffrey Fryer

We've always collected fork lengths, though many years ago collected mid-eye to hypural plate lengths. One inconsistency in measuring fork lengths has been how we measure them. At Bonneville Dam, we have a ruler attached to the top side of the sampling tank and hold the fish up against it to measure fork length. At other sites, we have placed the fish on a measuring board or used a tape measure for measuring length.

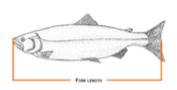


#### 06/19/2012 11:11 AM by Patrick Kennedy

I think that a single method describing all length measurements should be adequate and preferable for my needs. I think keeping with the instructions that methods should be general and protocols should be more specific, then the equipment needs and the descriptions are adequate to reproduce each measurement type. I don't know if the list of measurement types is exhaustive. Andrew's suggestion for POH is a good example, but I can't add to the list beyond that. To the best of my knowledge, with the addition of POH, the list will be complete.

### **Methods Review**

### ➤ New methods; cited from AFS Fisheries Techniques



DETAILS ID: 1550

State: Proposed Version: 1.0

Category: Data Collection Owner: PNAMP Support

Method Unit: Metric
Most Recent Comment by:

<none>

Created: 7/31/2012 2:34 PM Created by: Jacque Schei Updated: 8/27/2012 4:07 PM Updated by: Jacque Schei

Completeness:



(84%)

Subscribers <none>

Tags:

Edit Tags

Approved:

#### Basics

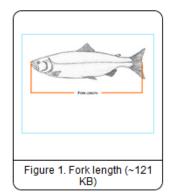
#### BACKGROUND / ABSTRACT

Fork length is the length from the most anterior part of a fish to the tip of the median caudal fin rays. Fork length is commonly used in fish species that have forked caudal fins - where the dorsal and ventral rays are longer than median rays. Longer rays are often damaged or eroded by contact with rocks, debris, or hatchery walls.

#### STEP BY STEP INSTRUCTIONS

If using a measuring board, place the fish on its side on the measuring board with its snout against the rigid headpiece and measure from the most anterior part to the tip of the median caudal fin rays, or the fork (Figure 1). If using a tape measure, lay the fish on its side on the tape measure (similar to using a board) or lay the tape just above the dorsal side of the fish to take the measurement. Do not allow the tape to curve along the contoured side of the fish that is facing up as this may introduce bias into your measurement due to girth, especially in adults.

#### PHOTOS & FIGURES



#### **FORMS**

<none>

#### FQUIPMENT

Measuring board (includes electronic/digitized) or tape measure

Expand All | Collapse All

# **Approve Methods**

EDIT METHOD

COMMENTS

#### DETAILS

METHOD DETAILS

ID: 1550

State: Published Version: 1.0

Category: Data Collection Owner: PNAMP Support

Method Unit: Metric

Most Recent Comment by: <none>

Created: 7/31/2012 2:34 PM Created by: Jacque Schei Updated: 8/30/2012 7:21 AM Updated by: Jacque Schei

#### Completeness:

(84%)

Subscribers

<none>

Tags:

Edit Tags

#### Approved:

· Bonneville Power Administration Fish & Wildlife Program @ (9/6/2012)

APPROVE...

#### Basics

PHOTOS & FORMS

CHANGE LOG

#### BACKGROUND / ABSTRACT

Fork length is the length from the most anterior part of a fish to the tip of the median caudal fin rays. Fork length is commonly used in fish species that have forked caudal fins - where the dorsal and ventral rays are longer than median rays. Longer rays are often damaged or eroded by contact with rocks, debris, or hatchery walls.

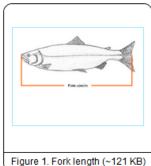
IMPLEMENTATION NOTES

METRIC ASSOCIATIONS

#### STEP BY STEP INSTRUCTIONS

If using a measuring board, place the fish on its side on the measuring board with its snout against the rigid headpiece and measure from the most anterior part to the tip of the median caudal fin rays, or the fork (Figure 1). If using a tape measure, lay the fish on its side on the tape measure (similar to using a board) or lay the tape just above the dorsal side of the fish to take the measurement. Do not allow the tape to curve along the contoured side of the fish that is facing up as this may introduce bias into your measurement due to girth, especially in adults.

#### PHOTOS & FIGURES



#### FORMS

<none>

#### **EQUIPMENT**

Measuring board (includes electronic/digitized) or tape measure

#### © Comments on the Basics section:

46

Expand All | Collapse All

Output shapefile of sample sites

Will offer basic analysis functions

sponsored by: pacific northwest aquatic monitoring partnership

Explore Design Sample Evaluate Site Status Analyze Field Data Home About Welcome to Sample Designer. Build your survey to exploit the benefits of being part of a master sample. In development; intended user group knowledgeable about **GRTS** design Learn the steps in designing surveys wit Support development of Explore samples. statistically robust GRTS design Read about GRTS master sample monitoring. using a Master Sample, Investigate individual master samples at Monitoring Sites. document your design Build your sample survey. Design

Define your survey's frame.

. Answer a few questions to see if this tool is for you, and to plan

Select one or more master samples as the source of your samp

Sample

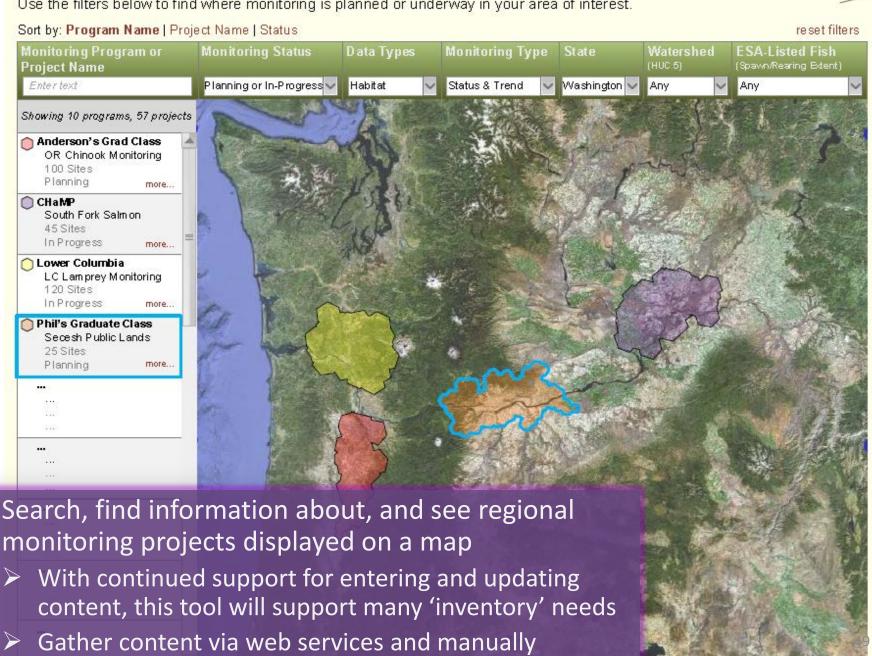
sponsored by: pacific northwest aquatic monitoring partnership

**Explore Sites** Home **Update Sites** About Welcome to Monitoring Site Manager, where you can explore sites of master samples and monitoring projects, draw from master samples to design your own survey, and update this resource with your sites, attributes and evaluations. In development; works with Sample Designer Find the sites that interest you. Explore Sites Learn about master sample sites — map boundaries, attributes, Site management– import documentation. If you are a sample designer, select a master san existing sites (legacy), add sample design and (if desired) create your initial survey frame her Review the sample surveys of public monitoring projects. Explore attributes – use in designs attributes, sample history and design documentation. If you are a sample designer, Monitoring Site Manager provides tal View master samples & designs interactive maps, and export capabilities to help you review your sa your legacy sites as you build your sample. 'Explorer' feature – proposed

Add sites, and add attributes and site evaluations

### Explore Sites – Monitoring Explorer

Use the filters below to find where monitoring is planned or underway in your area of interest.



# Metadata Builder (prototype)

- Concept from PNAMP Metadata WG support for development of a complete metadata record for datasets
  - Pull information from existing online resources into a metadata record template (prototype BPA-focused)
    - Different organizations = different web services
    - Not all elements will be found; users will need to fill in some elements

| Metadata Record: |                                       |
|------------------|---------------------------------------|
| Create           | Monitoring Project                    |
| Title            |                                       |
| Funder           | Bonneville Power Administration (BPA) |
| Project          | [ not selected ]                      |
| Protocol         | [ not selected ]                      |
| Create           | Cancel                                |
|                  |                                       |
|                  |                                       |
|                  |                                       |

#### Metadata Record: Metadata Record - DVRHE

STEPS TO BUILD YOUR METADATA RECORD

Title

Contact

Identification

Keywords

Access Constraints

Extent

Distribution

Provide information about geographic and temporal extent for the dataset

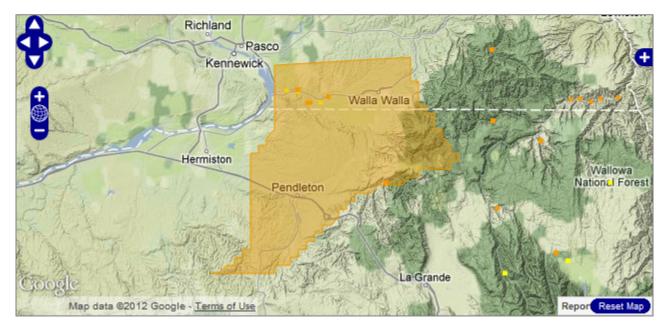
Temporal Extent (date range covered by the dataset)

| Beginning Date | Ending Date |                                       |  |
|----------------|-------------|---------------------------------------|--|
| 11/01/2011     | 02/28/2013  | Click to reload dates from cbfish.org |  |

#### Geographic Extent

Describe the geographic extent represented by the dataset. The extent will be described as a polygon that encompasses the area where data were collected. Choose a button below to either draw a polygon on a map or get the coordinates from the list of worksites in cbfish.org that are associated with your project.

To draw a shape below click to creat a point. To finish drawing, double click. Holding shift will let you freehand draw your shape.



North Bound Latitude

46.197178034999

# **Salmon Monitoring Advisor**

- Complete website transferred from NCEAS
- Educational resource monitoring program design



# **Monitoring Advisor**

- ➤ Complete website transferred from NCEAS
- Educational resource monitoring program design
- > Integrate generic concepts into MonitoringResources.org
- ➤ Future add topics beyond salmon



#### Helping Users to Design and Implement Salmon Monitoring Programs

#### Overview

Designing monitoring programs for Pacific salmon is complicated. The number of technical references on sampling design, fish monitoring indicators, field protocols, and resource management goals can be overwhelming. To date, there is no comprehensive, technically rigorous framework to help practitioners, decision makers, and those who fund monitoring programs to deal with this complex array of information. Our goal is to fill this gap with a comprehensive design process that synthesizes a wide array of information into a web-accessible, systematic framework for designing monitoring programs.

#### Purposes

- We offer an organized, carefully-structured procedure to help users efficiently design and implement salmon monitoring programs that are reliable, informative, and cost-effective.
- The "Salmon Monitoring Advisor" provides advice and guidelines to help
  users systematically work through the numerous steps involved in designing, implementing,
  and analyzing results from monitoring programs to meet particular monitoring objectives.

#### Highlights

- · A 7-step guide for salmon monitoring
- A comprehensive and integrative design system (STRIDE, which stands for Spatial, Temporal, Response, and Inference Design)
- A set of resources including examples, tools, and reference materials
- An interactive, flexible interface that allows users to choose their own situation and compare alternative designs of monitoring programs that might fit that situation.

# Web Services with Regional Systems

- > Offer web services to exchange information; stay up to date
- Encourage use of bi-directional web services content is dynamic; always up to date in both systems

| Home                      | Browse | Create | Update | Learn | Collaborate |
|---------------------------|--------|--------|--------|-------|-------------|
| Home > Service Documentat |        |        |        |       |             |

#### Web Services

We currently offer a SOAP/WCF web service. Our web service calls require a token which allows us to proactively communicate with you and other consumers of our web services in the event we need to change or update our services. Please refer to the Web Service WSDL for the service definitions. NOTE: The WSDL link above provides an XML document. If you are using a WebKit-based browser such as Safari or Chrome, you will get a blank page since they don't like to display XML.

Protocol Reference Web Services, version 1.0

For more information on these web service calls (e.g. required and optional parameters, list of data they return, etc.), please send us a support request.

Request a new Web Service Access Token.

| Name                             | Short Description  |
|----------------------------------|--|
| DataRepositoriesList             | Get list of all Data Repositories.   |
| DataRepositoryGet                | Get details of a Data Repository for a given Data Repository ID.   |
| DataRepositoryWebReferenceCreate | Create a new link between a Data Repository in MonitoringMethods.org and an object in an external system.              |
| DataRepositoryWebReferenceGet    | Returns a single data repository web reference.  |
| DataRepositoryWebReferenceRemove | Remove an existing link between a Data Repository in MonitoringMethods.org and a object in an external system. $^{54}$ |

# Web Services with Regional Systems

### Cbfish.org exchanges info with Monitoring Resources

### Screenshot of portion of a proposal in cbfish.org

#### DELV-1: Okanogan River Basin-wide habitat and salmonid assessment

In 2004, the OBMEP began collecting data throughout the Okanogan River basin. Once 5 years of each data type needed has been collected, these data will be evaluated to compare subwatershed changes over time regarding salmonid habitat. Our analysis will leverage the new and improved EDT3 model to evaluate each of the hydrologic reachs within the Okanogan River Basin. The EDT3 model will provide limiting factors for each hydrologic reach and subwatershed and a trend in estimated salmonid productivity. Further refinment of these outputs will be accomplished by breaking each limiting factor down to identify the specific input driving this result. Once the input variable driving the limiting factor has been determined, empirical data can be used to evaluate the most relavant metric for status and trend. The derived metric analysis, along with actual adult and juvenile salmonid data, will be used to determine progress toward restoration or degradation and used to focus recovery action efforts in the future. Results will be shared with the Upper Columbia Salmon Recovery Board through their Regional Technical Teams Data analysis workshop and incorparated into the implementation schedule created by the local watershed action teams. In addition to these very specific reports this deliverable will also cover small scale experiments needed to answer important local management questions that require minimal addition data be collected but represent important but yet undefined questions this program will be asked to answer.

Start: 2011 End: 2020 Budget: \$1,150,000

Associated Work Elements: 70. Install Fish Monitoring Equipment, 156. Develop RM&E Methods and Designs, 157. Collect/Generate/Validate Field and Lab Data, 160. Create/Manage/Maintain Database, 161. Disseminate Raw/Summary Data and Results, 162. Analyze/Interpret Data, 189. Coordination-Columbia Basinwide, 191. Watershed Coordination

Protocols:

Links to

protocols

OBMEP-habitat (2003-022-00)₽

OBMEP-rotary screw trap (2003-022-00)₽

OBMEP-snorkel, macroinvertebrate, temperature, and water quality montioring (2003-022-00)

#### DELV-2: Long-term salmonid data set

Since 2005, OBMEP has been building a long-term data set for evaluation of status and trend in the Okanogan River Basin. The biological component of this includes; standing crop estimates for salmnoids and macroinvertebrates at all randomly selected habitat sites, juvenile out-migrant data collection at a rotary screw trap, and annual adult summer steelhead population estimates. In addition we assemble, and assisst with data collection events lead by other agencies related to summer Chinook and Sockeye, rather than duplicating these data collection efforts. As this data set becomes more robust it will become the focal point for all data users interested in data related to salmonids in the Okanogan River Basin.

Start: 2011 End: 2020 Budget: \$4,000,000

Associated Work Elements: 70. Install Fish Monitoring Equipment, 156. Develop RM&E Methods and Designs, 157. Collect/Generate/Validate Field and Lab Data, 160. Create/Manage/Maintain Database, 161. Disseminate Raw/Summary Data and Results, 162. Analyze/Interpret Data, 189. Coordination-Columbia Basinwide. 191. Watershed Coordination

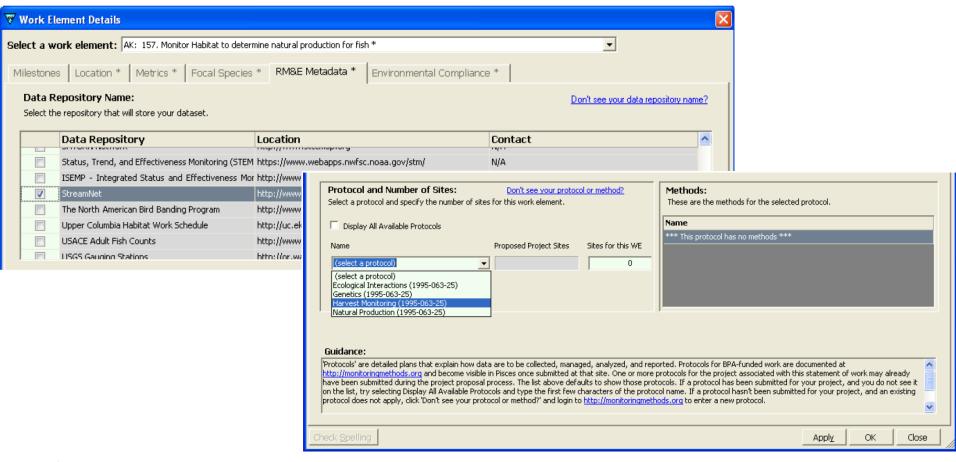
Protocols:

OBMEP-habitat (2003-022-00)₽

55

OBMEP-Population estimates of adult summer steelhead spawners and distribution (2003-022-00)

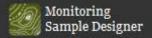
# **Web Services with Regional Systems**

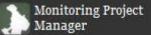


- Pisces & Monitoring Resources exchange information
  - Protocols & Repositories for SOW
  - Contract info/contact info for Metadata Builder; Monitoring Methods













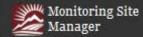




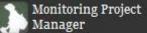
### What's in it for NPCC?

- ➤ Documentation of methodology; exchange of information provides support for valid aggregation
  - Higher confidence in data
  - FWP HLI reporting support
- Easily review & summarize work completed by:
  - Metric or indicator
  - FWP Strategy RPAs
  - Monitoring Type
  - Location
- > Accountability for Fish & Wildlife Program
  - More consistent reporting over time
  - Unprecedented level of transparency















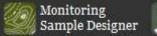


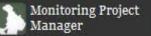
### What's in it for users?

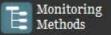
- > Improved communication
  - O Documentation of 'Who's doing what, where, how?'
  - Opportunities for collaboration/coordination
- Access to data management and sharing standards & best practices
- Overall, less entry of project info:
  - Automated metadata record creation
  - Associate documented info with datasets, SOW, reports
  - Long term storage of content
- ➤ Potential to lead to more efficient use of limited funds; more informed funding decisions
  - Consistent reporting of metrics & indicators
  - Allow for aggregation of data



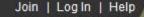














### BUT...

- > System creation, support & training require considerable effort
  - Many people help create tools and content
- Users are often not happy, especially when use is required
  - Change from past practice
  - Some initial work to learn

### On the other hand, folks have started to come around...

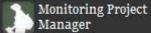
"I wasn't sure how I was going to fulfill the needs of this process/database. But with the ability to get those closest to the field work/method able to edit the method descriptions in your database directly I think we can achieve what the region seeks here — this works so much better than me having to get the info from the field guys and trying to enter it myself — and makes the end product much more complete and accurate too."

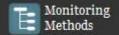
Bill Bosch, Confederated Tribes & Bands of the Yakama Nation, comment about Monitoring Methods



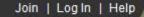














# ➤ Need commitment to support usage of systems so the results can be fully realized

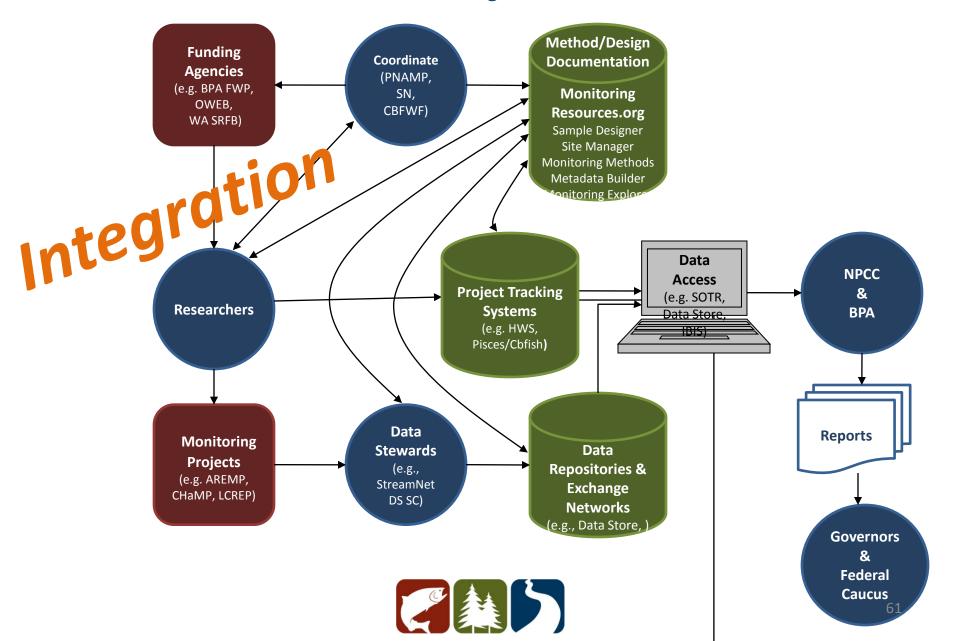
o ISRP Comments from Final Review of Resident Fish, Data Management, and Regional Coordination Category Review Proposals (ISRP 2012-06):

"The continuation of PNAMP activities, particularly web-based coordination and standardization of study protocols and field methods, is beneficial to the region."

"PNAMP has developed the web-based resource, MonitoringMethods.org, to support data management and sharing. Feedback from users of MonitoringMethods.org should be actively solicited and used to improve the resource. Other web-based tools have been developed or are proposed. The ISRP supports these efforts."

"The ISRP supports the continued development of the standardized protocols and methods in MonitoringMethods.org."

# **How Projects Fit**



### What We Need From NPCC

- Continued support & participation: we need long term commitment for maximum benefit
- Details of your priority information needs for
  - Reporting
  - Fish & Wildlife Program amendment process
- Your help encouraging states to participate



# Thanks!

NPCC was one of the organizations that started PNAMP and has been a strong participant for the duration.



## **Questions?**

# www.pnamp.org www.MonitoringResources.org



pacific northwest aquatic monitoring partnership